

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 28, 2007

REGISTRATION NO.: 25151

BONDS ISSUED BY: State of Missouri, Water Pollution Control General Obligation Bond, Series A 2007

AMOUNT OF ISSUE: \$50,000,000.00

COUNTY:

DATE OF ISSUE: November 28, 2007

MONTH OF MATURITY: December

PURPOSE OF BONDS: \$26,000,000 principal amount are authorized pursuant to Article III, Section 37(e) of the Constitution of Missouri for the control of water pollution and improvements to drinking water systems, including the establishment of water supply hook-ups from unincorporated areas of any county to water supplies, whether or not a particular county as a whole is classified as rural, and for storm water control, and \$24,000,000 principal amount are authorized pursuant to Article III, Section 37(g) of the Constitution of Missouri for the establishment of water supply hook-ups in unincorporated areas of any county to water supplies, whether or not a particular county as a whole is classified as rural, through grants and loans administered by the clean water commission and the department of natural resources.

Rate of Interest		Amount	Mandatory Redemption* Maturity
5.000%	\$	1,105,000.00	12/01/2008
4.000%		1,155,000.00	12/01/2009
4.000%		1,210,000.00	12/01/2010
4.000%		1,265,000.00	12/01/2011
4.000%		1,325,000.00	12/01/2012
4.000%		1,385,000.00	12/01/2013
4.000%		1,450,000.00	12/01/2014
4.000%		1,515,000.00	12/01/2015
4.000%		1,585,000.00	12/01/2016
4.000%		1,660,000.00	12/01/2017
5.000%		1,735,000.00	12/01/2018
4.000%		1,815,000.00	12/01/2019
4.000%		1,900,000.00	12/01/2020
4.125%		1,985,000.00	12/01/2021
4.250%		2,075,000.00	12/01/2022
4.250%		2,175,000.00	12/01/2023
5.000%		2,275,000.00	12/01/2024
5.000%		2,380,000.00	12/01/2025
5.000%		2,485,000.00	12/01/2026
5.000%		2,600,000.00	12/01/2027
		2,720,000.00	12/01/2028 *
		2,845,000.00	12/01/2029 *
		2,980,000.00	12/01/2030 *
4.500%		8,545,000.00	12/01/2030
		3,115,000.00	12/01/2031 *
		3,260,000.00	12/01/2032 *
4.625%		6,375,000.00	12/01/2032

ARE BONDS CALLABLE: Bonds maturing on and after December 1, 2018 may be redeemed and paid on and after December 1, 2017 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Wachovia Bank, National Association, Charlotte, North Carolina

PURCHASE PRICE: \$50,332,968.55

INTEREST RATE: 4.4556%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties; published The Bond Buyer

NUMBER OF BIDS RECEIVED: 6